

Fill in this information to identify the case:

United States Bankruptcy Court for the:

__ Western __ District of __ Texas __
(State)

Case number (if known): _____ Chapter __ 11 (SubV) __

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Solterra Renewable Technologies, Inc.

2. All other names debtor used in the last 8 years

Solterra and Hague Corp (more than 8 years ago merger)

Include any assumed names, trade names, and *doing business* as names
—
—
—**3. Debtor's federal Employer Identification Number (EIN)**

26-3001548

4. Debtor's address**Principal place of business****3055 Hunter Road, San Marcos
Texas 78666 (Hays County)****Mailing address, if different from principal place of business**

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.solterrasolarcells.com

Debtor _____ Case number (if known) _____

Name

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3674 _____**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Solterra Renewable Technologies Inc.

Debtor _____ Case number (if known) _____

Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No



Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:



Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.



A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No



Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____



It needs to be physically secured or protected from the weather.



It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).



Other _____

Where is the property?

Number _____

Street _____

City _____

State ZIP Code _____

Is the property insured?

No



Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:



Funds will be available for distribution to unsecured creditors.



After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49



50-99



100-199



200-999

☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

Solterra Rewearable Technologies Inc.

Debtor

Name

Case number (if known)

15. Estimated assets

- ☐ \$0-\$50,000
☐ \$50,001-\$100,000
☒ \$100,001-\$500,000
☐ \$500,001-\$1 million

- ☐ \$1,000,001-\$10 million
☐ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million

- ☐ \$500,000,001-\$1 billion
☐ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

16. Estimated liabilities

- ☐ \$0-\$50,000
☐ \$50,001-\$100,000
☐ \$100,001-\$500,000
☒ \$500,001-\$1 million

- ☐ \$1,000,001-\$10 million
☐ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million

- ☐ \$500,000,001-\$1 billion
☐ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/3/2022

MM / DD / YYYY

x

Signature of authorized representative of debtor

Title CEO

Stephen Squires

Printed name

18. Signature of attorney

x

Deirdre Carey Brown

Signature of attorney for debtor

Date

05/03/2022

MM / DD / YYYY

Deirdre Carey Brown, PLLC

Printed name

Forshey & Prostok LLP

Firm name

1990 Post Oak Blvd Suite 2400

Number Street

Houston

City

8323675722

Contact phone

24049116

Bar number

TX

State

77056

ZIP Code

dbrown@forsheyprostok.com

Email address

Texas

State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:

Solterra Renewable Technologies, Inc.,

Debtor.

§
§
§
§
§
§

Case No. 22_____

(Chapter 11 Subchapter V)

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Interest	Class of Security	Number Registered	Kind of Interest
Stephen B. Squires 3055 Hunter Rd San Marcos, Texas 78666	Common Stock	100,000,000 Total 41,250,000 Issued	Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

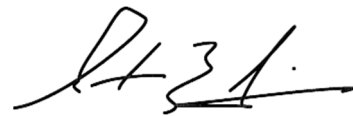
I, the Chief Executive Officer of the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Solterra Renewable Technologies, Inc.

Date: 5/3/2022

Signature: _____

Stephen Squires, CEO



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re:

Solterra Renewable Technologies, Inc.,

Debtor.

§
§
§
§
§
§

Case No. 22_____

(Chapter 11 Subchapter V)

CORPORATE RESOLUTION

I, Stephen Squires, Chief Executive Officer, sole director and shareholder, of Solterra Renewable Technologies, Inc., hereby declare upon execution of this document consent to the following:

RESOLVED, that Solterra Renewable Technologies, Inc. ("Solterra"), is authorized to file a petition for chapter 11 bankruptcy relief;

RESOLVED FURTHER, that Solterra is authorized to retain counsel Forshey & Porstok LLP to assist with the bankruptcy and other professionals and advisors as necessary to assist with the chapter 11.

Date: 5/3/2022

Signature: _____

Stephen Squires, CEO

